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Qualcomm

Espectro para verticales y futuros esquemas de asignación

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Qualcomm

**mmWave +
Sub-6 GHz**

=

Extreme capacity, multi-Gigabit 5G where it matters



**mmWave +
Fixed Wireless Access**

=

Fiber through the air for 5G-connected homes and more

5G
mmwave

DEPLOYING MMWAVE TO
**Complete the
5G puzzle**

**mmWave +
Open RAN**

=

Easily scalable, flexible,
high-performance 5G



**mmWave + Sub-6 GHz +
Standalone**

=

Critical infrastructure for
industry 4.0 and more

Delivering on the 5G vision

Mix of deployment models required to realize this future



5G

Indoor enterprise

Connected healthcare

Smart buildings

Fixed wireless access

XR factory production

Connected education

Public networks

Retail analytics

Smart transportation

Private networks

Massive IoT



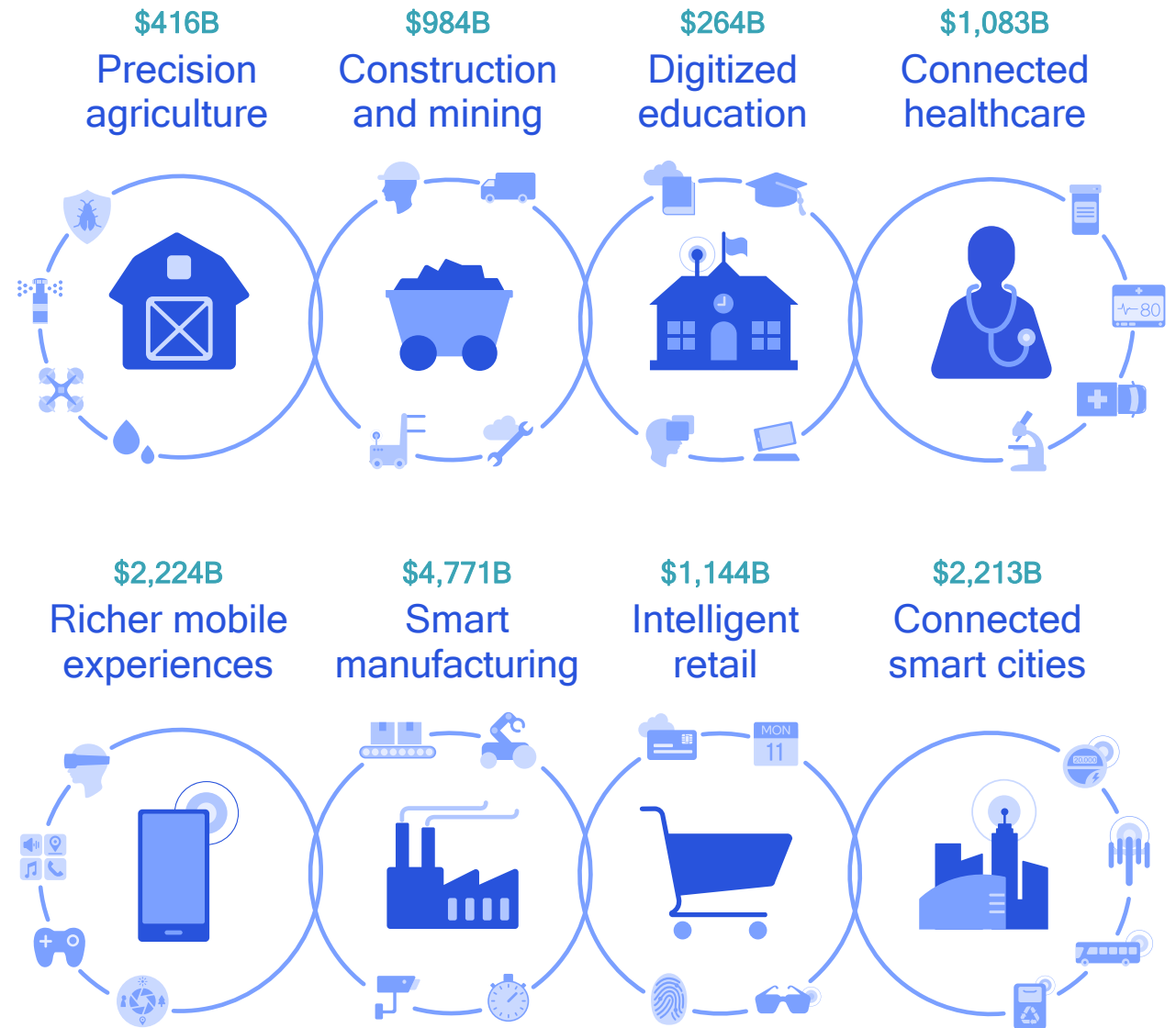
5G will expand the mobile ecosystem to new industries

Powering the digital economy

\$13.1

Trillion

In global economic value by 2035*



* The 5G Economy in a Post-COVID-19 Era - an independent study from IHS Markit, commissioned by Qualcomm Technologies, Inc.

Container ports



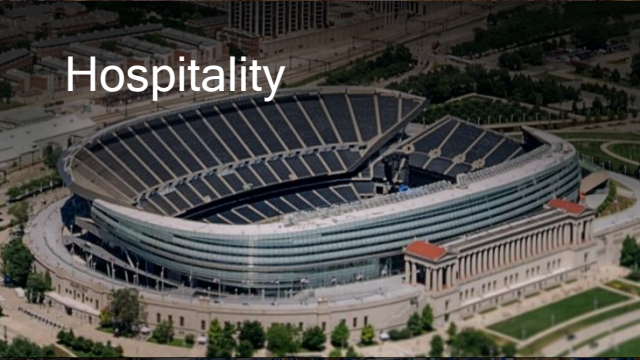
Oil refineries



Manufacturing



Hospitality



Mines



Warehouse



Airports



Hospitals



5G private networks will expand the market

Wide range of industries from manufacturing and seaports to venues and enterprise

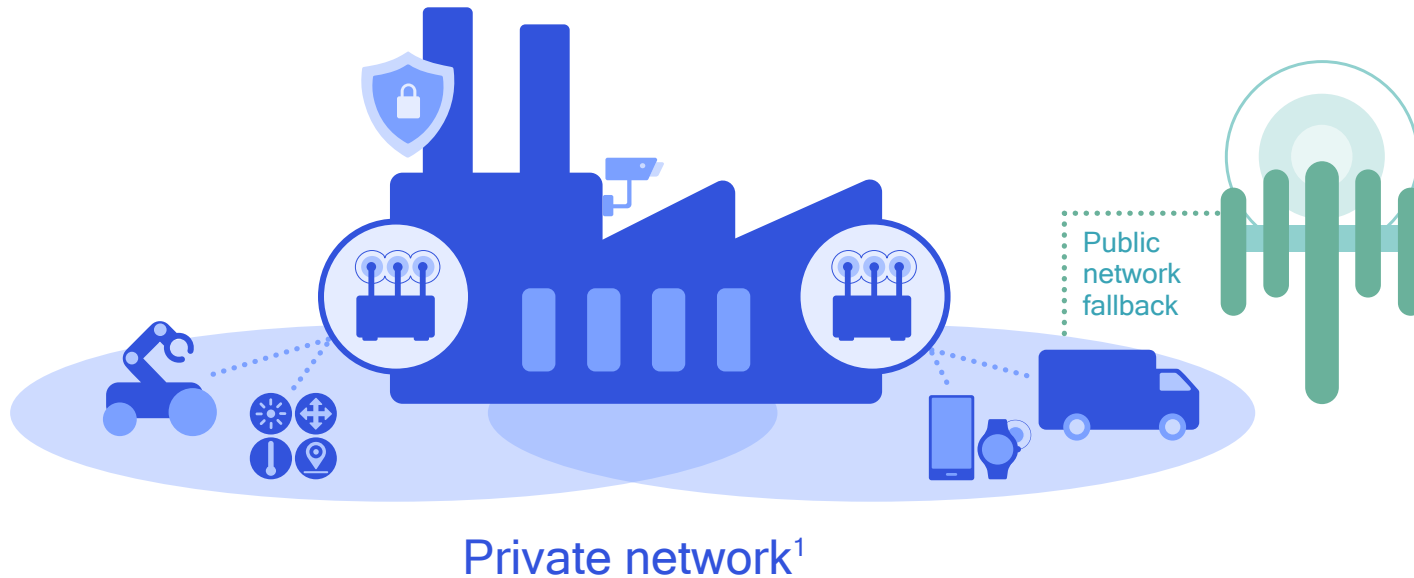
>\$3.5B

global private LTE/5G market size by 2026 ¹

18% CAGR

1. Mobile Experts, "Private LTE/5G 2021" (Feb. 2021)

5G private networks bring benefits to industry and enterprise



Dedicated

Local network, dedicated resources, independently managed

Secure

Cellular grade security, sensitive data stays on-premise

Optimized

Tailored performance for local applications, e.g., low latency, QoS²



Coverage, capacity, and mobility

Outdoor/indoor, high data speeds, seamless handovers, public network fallback

Reliability and precise timing

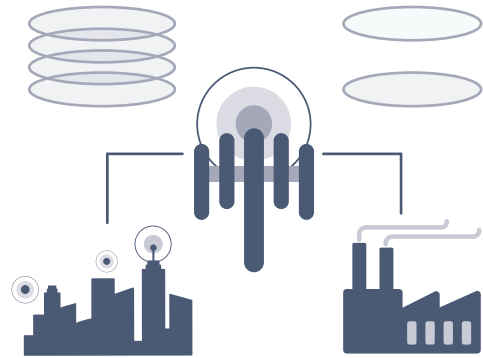
Industrial grade reliability, latency and synchronization (eURLLC³ and TSN⁴)

Interoperability

Global standard, vast ecosystem, future proof with rich 5G roadmap

5G private networks: An opportunity for mobile operators

To deploy, manage, or offer as a service, both in licensed and unlicensed spectrum

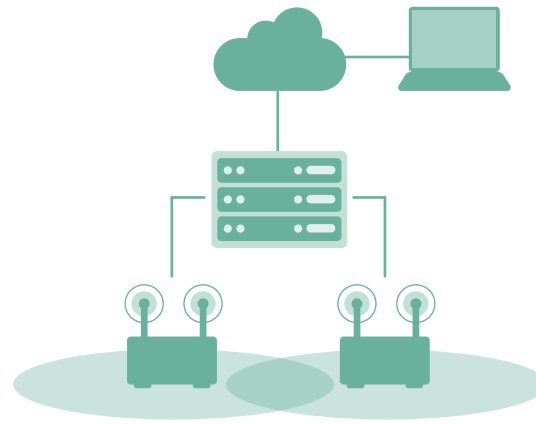


Licensed spectrum assets

Dedicate a portion for private networks

Spectrum may be under-utilized in industrial areas

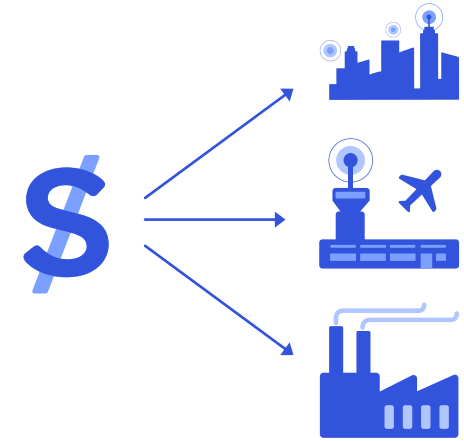
Reuse mmWave spectrum indoors, such as for private enterprise network



Expertise in mobile networks

Relevant expertise in deploying, optimizing, operating mobile networks

Existing ecosystem relationships

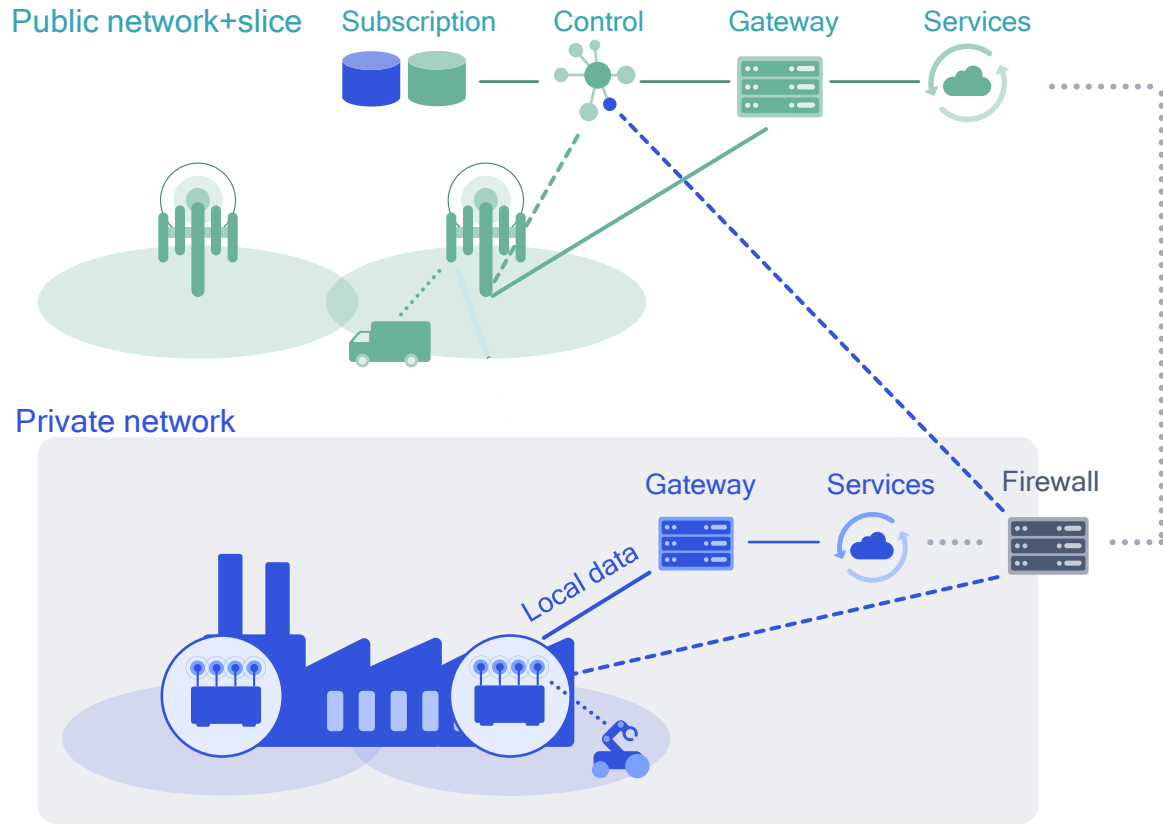


Existing sales channels

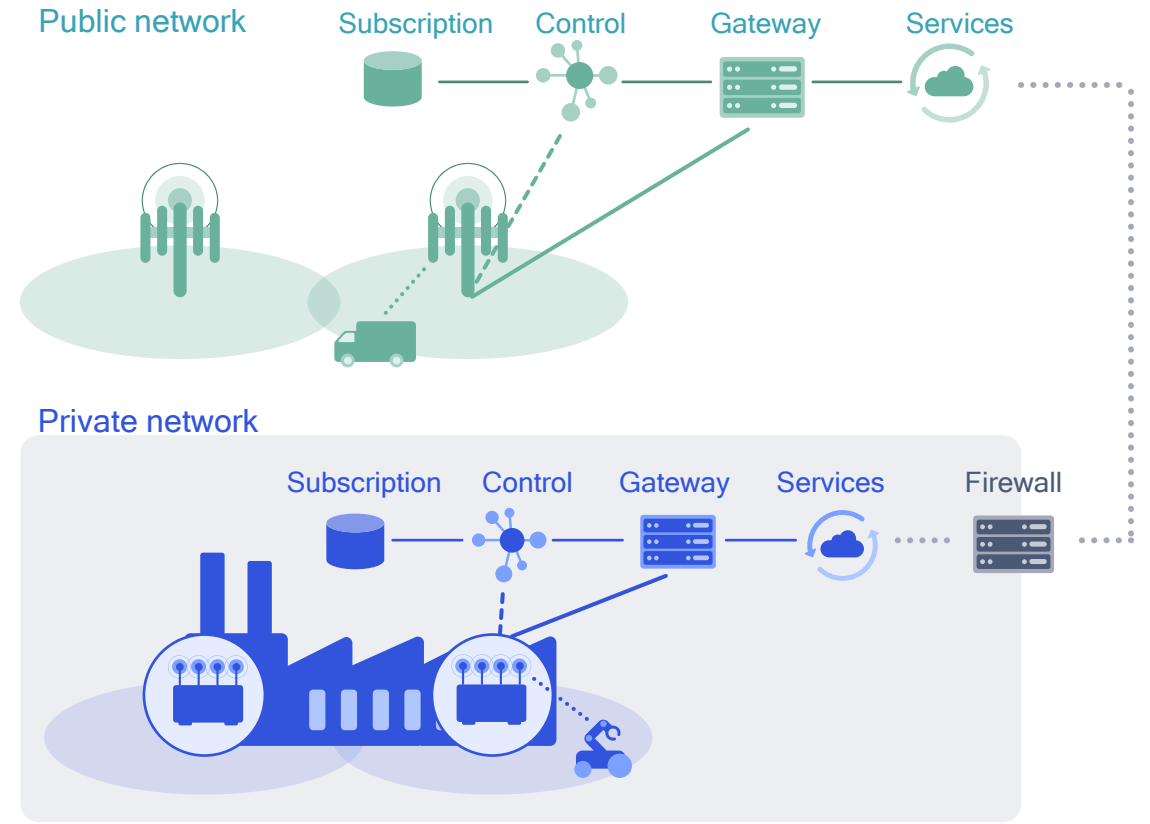
Already provide services to many industrial and enterprise customers

Multiple business opportunities, from deploy to offer private network as a service

Integrated private network



Independent private network¹






1) Mobility between private and public networks can still be supported via dual subscriptions

Multiple private network architectures for flexible deployments



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